

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JOHN CARFAGNO, derivatively on
behalf of CENTERLINE HOLDING
COMPANY,

08-CV-00912 (SAS)

Plaintiff,

v.

MARC D. SCHNITZER, STEPHEN M.
ROSS, JEFF T. BLAU, LENOARD W.
COTTON, ROBERT J. DOLAN,
NATHAN GANTCHER, JEROME Y.
HALPERIN, ROBERT L. LOVERD,
ROBERT A. MEISTER, JANICE COOK
ROBERTS, AND THOMAS W. WHITE,

Defendants

and

CENTERLINE HOLDING COMPANY,

Nominal Defendant.

**RULE 7.1 DISCLOSURE STATEMENT
OF NOMINAL DEFENDANT CENTERLINE HOLDING COMPANY**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Nominal Defendant Centerline Holding Company certifies as follows:

Defendant Centerline Holding Company is a Delaware statutory trust that is not a subsidiary of any other corporation. Centerline Holding Company is publicly traded on the New York Stock Exchange under the symbol "CHC." Centerline Holding Company's principal office address is 625 Madison Avenue, New York, New York. There is no publicly held corporation that owns ten percent (10%) or more of the stock of Centerline Holding Company.

Dated: New York, New York
March 26, 2008

WOLFBLOCK LLP

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*Attorneys for Nominal Defendant
Centerline Holding Company*